

## **Online Distribution System Now Available**

At TSA Consulting Group, we are constantly striving to develop system enhancements that improve the ability for you to service your clients. We understand the day to day commitment you make for your clients and we want to reduce the amount of time paperwork consumes your day. Our new Online Distribution System makes this possible. It allows clients or representatives to process transactions in minutes, not days. Streamlining the process for many types of transaction and, in some cases, allowing for **instant** approval of the request providing the necessary signed Certificate of Approval.

Access to the Online Distribution System is located on the homepage of www.tsacg.com



	403(b) and 457(b) Plan Administrator
	Transaction Type: Loan (Elective Deferral Only)
Ap	Confirmation ID: 931563016 proval Effective Date: 09/05/2019
Participant: SSN(Last4):	Sample A Participant 3333
Termination Date (If App	licable): 01/01/1991
Date Of Birth: Plan Sponsor:	Orange County Public Schools
Plan Sponsor State:	R.
From:	Any Company
Contract Number (if know	
Transaction Amount:	\$1,000.00
Group, Inc. prior to in Amounts authorized r	nay be affected by market fluctuation and/or deferred sales charges if applicable. Final amounts paid
Group, Inc. prior to in Amounts authorized r may be less than am This authorization is i provider is instructed	tial expiration. nay be affected by market fluctuation and/or deferred sales charges if applicable. Final amounts paid
Group, Inc. prior to in Amounts authorized for may be less than ami This authorization is provider is instructed TSA Consulting Group Loan Disclosure: This Joan default on any re subtanding loan ame participant's account maximum of \$50,000 This approval certifici- exclusive use of TSA	tial expiration. may be affected by market fluctuation and/or deferred sales charges if applicable. Final amounts paid sure authorized. In lea of signature(s) by Plan Administrator on the investment provider forms. The investment to execute the specific transaction referenced herein.

Please note that not all transactions receive instant approval. Some transactions may require additional documentation for review. If required, the client or representative will have the ability to upload requested documents while on the Online Distribution System or submit at a later time with transmittal cover sheet that is provided.